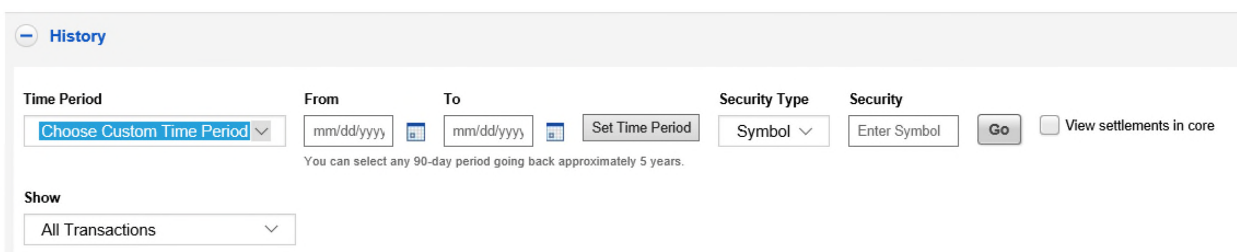
**Torpedo Trading**

**Guide: How to download transaction history from Fidelity**

1) Login to your Fidelity account at [www.fidelity.com](http://www.fidelity.com)

2) From the Home page, click on "Activity & Orders"


3) Unfortunately, Fidelity will not show a trading history longer than 90 days. So, you'll have to break your requests into successive 90-day periods and send me multiple Excel files, one for each 90-day period. (Come on, Fidelity, you can do better!!) In the History section, click the drop-down box under Time Period and select "Choose Custom Time Period" or one of the quarterly time windows above it. Fill in the dates. Make sure "All Transactions" is selected under Show. Click Go.




4) The page will refresh, showing all transactions in the account history for the dates specified. Click the Download button.


5) Fidelity will generate a CSV file which will download to your PC. It will be named "Accounts_History.csv".

6) Repeat steps (3) through (5) above. When all Excel files have been generated, place them in a ZIP file. Send this ZIP file to [shaun@torpedotrading.com](mailto:shaun@torpedotrading.com) and I will proceed with the trade analytics.